

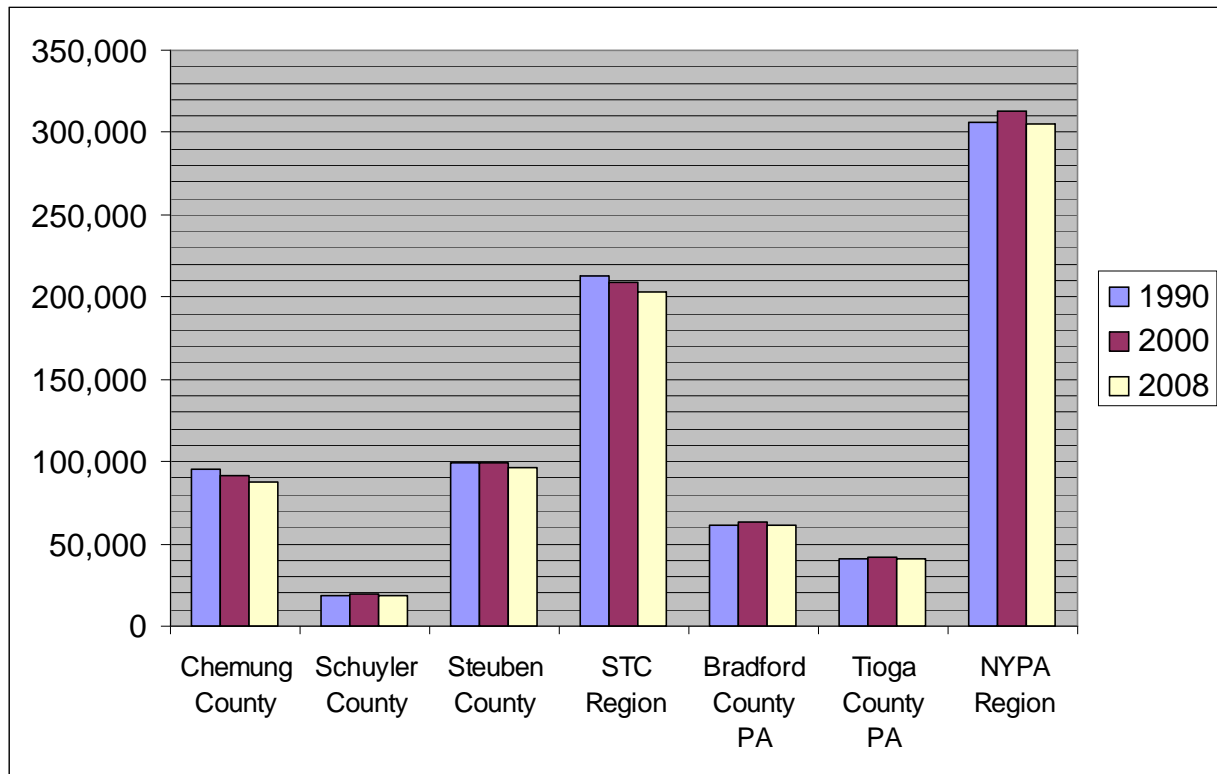
Southern Tier Central Region 2009 Economic Profile

The Southern Tier Central Region of New York State includes the southerly portion of the New York Finger Lakes Region and is bounded on the south by the New York- Pennsylvania line. The region includes the counties of Chemung, Schuyler, and Steuben and the cities of Corning, Elmira, and Hornell. In several instances, demographic information has also been included from Bradford and Tioga Counties in the Northern Tier of Pennsylvania.

Population

<u>County</u>	<u>1990</u>	<u>2000</u>	<u>Estimate 2008</u>	<u>Change 00-06</u>
Chemung County	97,656	91,070	87,813	(3.6%)
Schuyler County	18,662	19,224	18,888	(1.7%)
Steuben County	99,088	98,726	96,573	(2.2%)
STC Region	212,945	209,020	203,274	(2.7%)
Bradford County	60,967	62,761	61,233	(2.4%)
Tioga County	41,126	41,373	40,547	(1.9%)

U.S Census Bureau



Total Personal Income*

	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>Change 04-07</u>
Chemung County	2,305,645	2,434,768	2,546,858	2,637,322	14.4%
Schuyler County	466,893	489,474	507,555	526,304	12.7%
Steuben County	2,818,205	3,024,107	3,357,032	3,395,297	20.5%
STC Region	5,590,743	5,948,349	6,411,445	6,558,923	17.3%
New York State	739,968,573	788,561,229	846,795,464	900,818,677	21.7%
Bradford County PA	1,517,628	1,545,804	1,606,137	1,687,545	11.2%
Tioga County PA	928,878	933,540	961,734	1,007,263	8.4%
United States	9,711,363,000	10,252,973,000	10,97,053,000	11,634,322,000	19.8%

(*data in thousands of dollars)
Bureau of Economic Analysis

Per Capita Personal Income (PCPI)

	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>Change 04-07</u>
Chemung County	25,794	27,549	28,912	29,999	16.3%
Schuyler County	24,333	25,690	26,718	27,741	14.0%
Steuben County	28,823	31,066	34,664	35,141	21.9%
STC Region	27,094	29,048	31,439	32,165	19.0%
New York State	38,338	40,781	43,724	46,364	20.9%
Bradford County PA	24,549	25,026	26,111	27,478	11.9%
Tioga County PA	22,483	22,737	23,637	24,800	10.3%
United States	33,157	34,690	36,794	38,654	16.5%

Bureau of Economic Analysis

Average Wages (All Industries)

	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>Change 04-07</u>
Chemung County	31,048	32,989	33,968	34,879	12.3%
Schuyler County	28,534	28,772	28,637	29,742	4.2%
Steuben County	38,026	42,035	49,042	47,250	24.3%
New York State	49,941	51,937	55,479	59,439	19.0%
Bradford County PA	30,226	30,973	32,307	33,480	10.8%
Tioga County PA	27,581	27,810	28,296	29,596	7.3%
United States	39,354	40,677	42,535	44,458	13.0%

Bureau of Labor Statistics, Quarterly Census of Employment and Wages (QCEW)

STC Civilian Labor Force

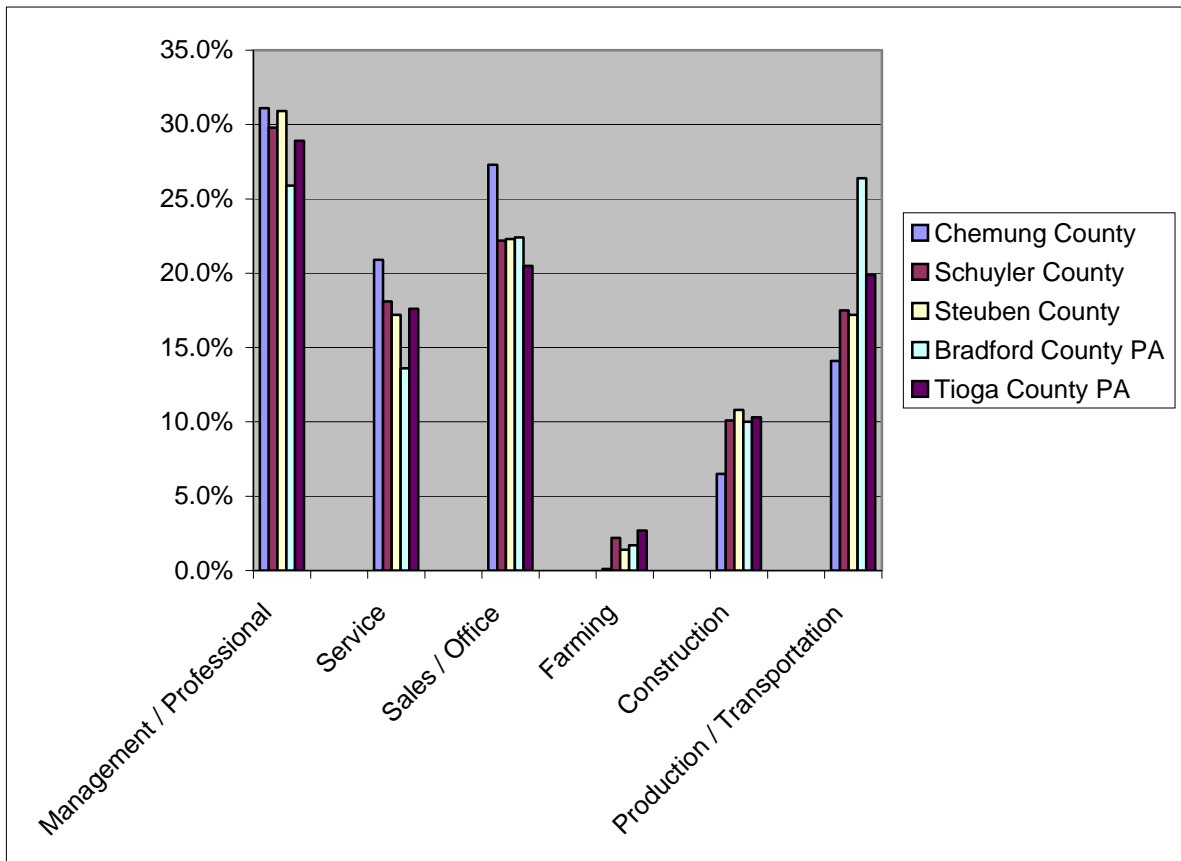
	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>
Total Labor Force	95,200	95,700	96,100	97,500
Employed	89,900	90,700	91,300	91,700
Unemployed	5,300	4,900	4,800	5,800
Percent Unemployed	5.6%	5.2%	5.0%	5.9%

NYS Department of Labor, Local Area Unemployment Statistics (LAUS)

Occupation

	<u>Management/ Professional</u>	<u>Service</u>	<u>Sales / Office</u>	<u>Farming</u>	<u>Construction</u>	<u>Production/ Transportation</u>
Chemung County	31.1%	20.9%	27.3%	0.1%	6.5%	14.1%
Schuyler County	29.8%	18.1%	22.2%	2.2%	10.1%	17.5%
Steuben County	30.9%	17.2%	22.3%	1.4%	10.8%	17.2%
Bradford County PA	25.9%	13.6%	22.4%	1.7%	10.0%	26.4%
Tioga County PA	28.9%	17.6%	20.5%	2.7%	10.3%	19.9%

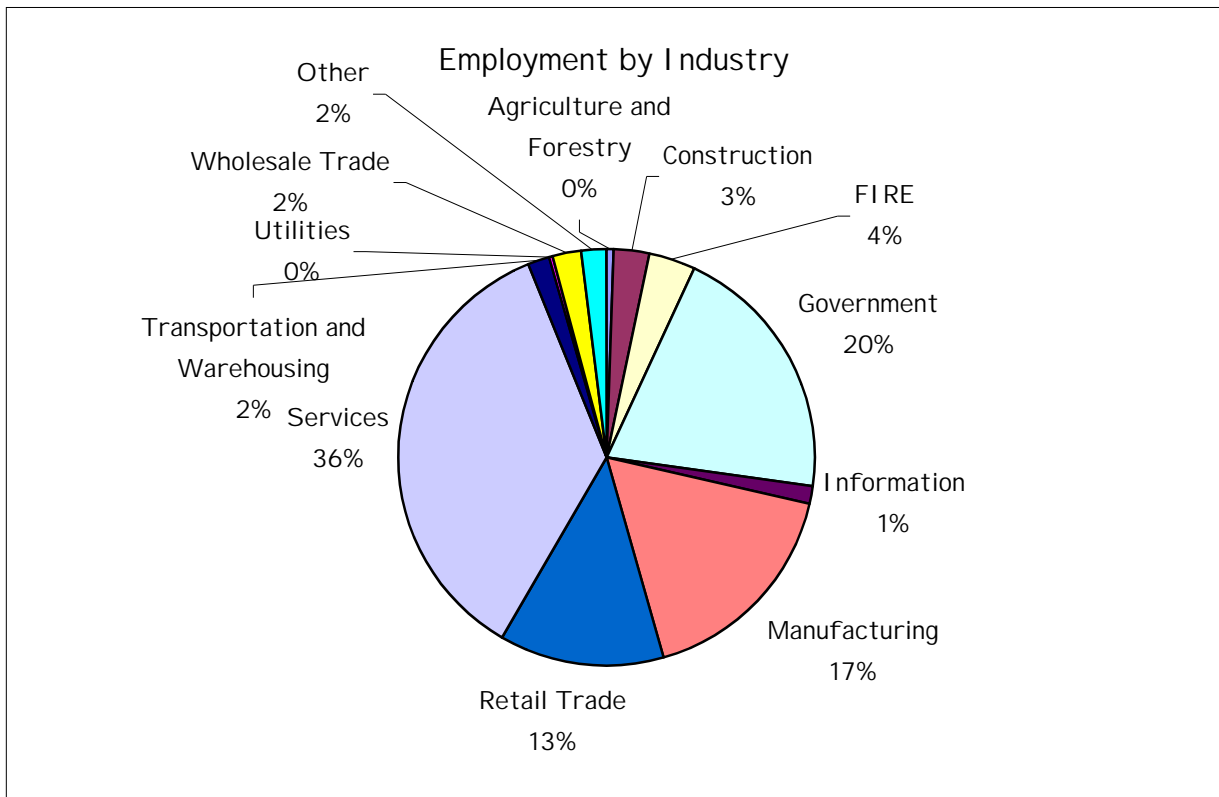
US Census Bureau (Estimates 2005-2007, Schuyler 2000)

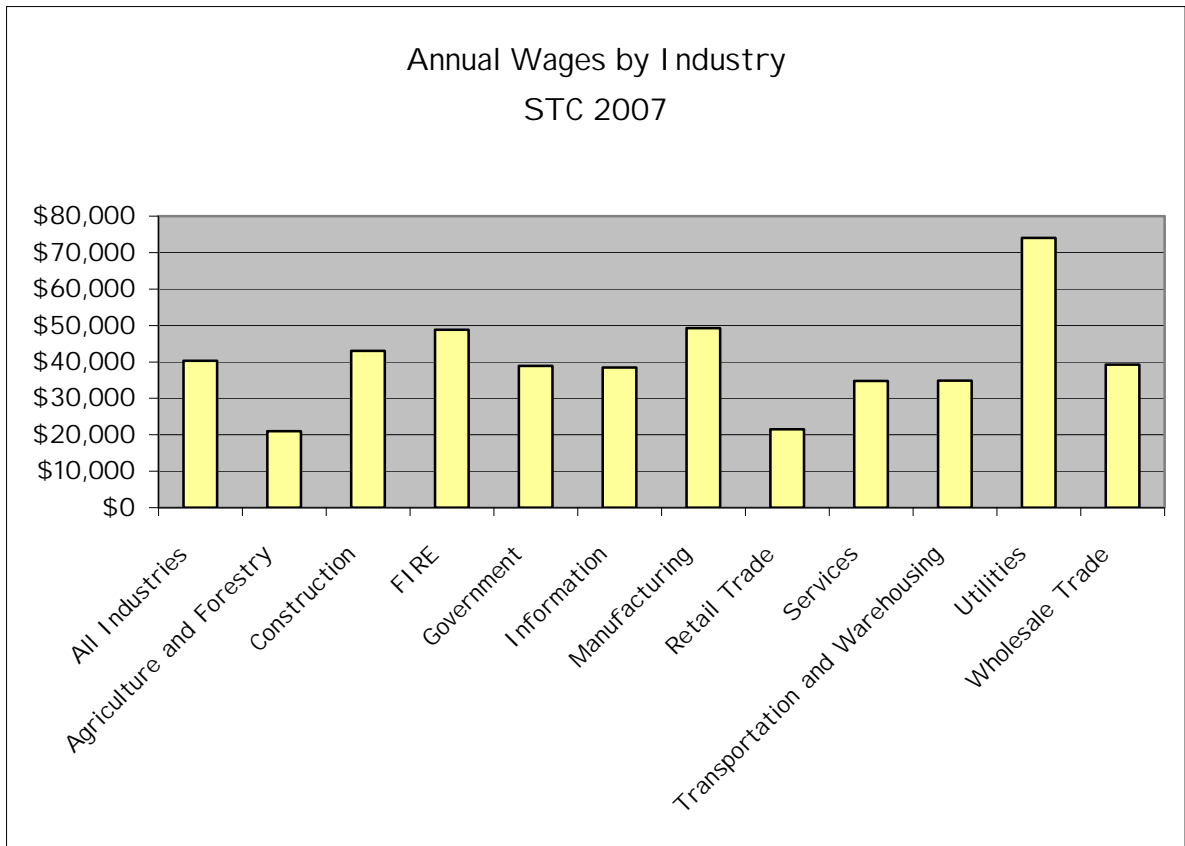


Employment/Wages by Industry (STC) 2007

<u>Industry Sector</u>	<u>Employment</u>	<u>Annual</u>	<u>Weekly</u>
All Industries	81,202	\$40,282	\$775
Agriculture and Forestry	376	\$20,978	\$403
Construction	2,427	\$43,029	\$827
FIRE*	2,891	\$48,831	\$939
Government	16,533	\$38,914	\$748
Information	984	\$38,486	\$740
Manufacturing	13,921	\$49,305	\$948
Retail Trade	10,390	\$21,490	\$413
Services	28,726	\$34,806	\$669
Transportation and Warehousing	1,401	\$34,841	\$670
Utilities	335	\$74,020	\$1,423
Wholesale Trade	1,666	\$39,249	\$755

*NYS Department of Labor, Quarterly Census of Employment and Wages (QCEW)
finance, insurance, real estate





NYS Department of Labor

FIRE: finance, insurance, real estate

Poverty Level

	Families Below Poverty Level <u>2000</u>	Families Below Poverty Level <u>2005-2007</u>	Individuals Below Poverty Level <u>2000</u>	Individuals Below Poverty Level <u>2005-2007</u>
Chemung County	9.1%	12.4%	11.8%	15.2%
Schuyler County	8.8%	NA	13.2%	NA
Steuben County	9.9%	9.2%	13.2%	13.2%
Bradford County PA	9.0%	11.6%	11.8%	15.0%
Tioga County PA	9.3%	10.7%	13.5%	14.3%
United States	9.2%	9.8%	12.4%	13.3%

U.S. Census Bureau

Unemployment Rate

	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>2007</u>	<u>2008</u>
Chemung County	6.0%	5.4%	4.9%	4.6%	5.7%
Schuyler County	5.9%	5.5%	5.1%	5.0%	5.9%
Steuben County	6.4%	5.7%	5.3%	5.2%	6.2%
STC Region	6.2%	5.5%	5.1%	4.9%	5.9%
New York State	5.8%	5.0%	5.6%	4.5%	5.4%
United States	5.5%	5.1%	4.6%	4.5%	5.8%

NYS Department of Labor – Local Area Unemployment Statistics
Bureau of Labor Statistics – Current Population Survey

Commuting Time to Work

	Mean Travel Time (minutes)
Chemung County	19.6
Schuyler County	25.4
Steuben County	21.5
New York	31.2
Bradford County PA	22.4
Tioga County PA	24.0
United States	25.1

US Census Bureau (Estimates 2005-2007, Schuyler 2000)

STC Selected Major Employers 2009

Alstom	839	Kraft Foods	445
American Customer Care	250	Mercury Aircraft	300
Anchor Glass	375	Pathways	615
Arnot Ogden Medical Center	1,600	Philips Lighting Company	438
Cameron Manufacturing & Design	230	Schuyler Hospital	450
Cargill Salt	98	Schweizer Aircraft	1,100
Chemung Canal Trust co.	300	St. Joseph's Hospital	1,000-1,200
Corning Incorporated	4,811	St. James Mercy Hospital	840
Corning Hospital	585	Sitel	300
Crowley Foods	121	Southern Tier Custom Mfg.	150
Cutler Hammer	325	Storflex Fixtures	152
Dalrymple Gravel & Const.	250-350	Swift Glass	125
DeMet's Candy Company	100	Synthes	350
Dresser-Rand Company	698	The Water of Three Rivers	135
Elcor Health Services	250	Thomas and Betts	400
Elmira College	325	Transportation & Transit Assoc.	92
F.M. Howell & Company	300-350	Travelers Insurance	225
Founders Pavillion	185	Trayer Products	225-250
General Revenue Corporation	300	U.S. Salt	130
Gunlocke Company Inc.	886	Vulcraft of NY, Incorporated	250
Guthrie Medical Group	250	Wagner Lumber	95
Hardinge Incorporated	400	Wegman's	528
Hilliard Corporation	425	Welliver McGuire	169
Ira Davenport Hospital	321	World Kitchen	350
Kennedy Valve	400		

Housing Units

	<u>2000</u>	<u>2007</u>
Chemung County	37,745	38,026
Schuyler County	9,181	9,380
Steuben County	46,123	46,827
STC Region	93,058	94,233
Bradford County PA	28,664	29,273
Tioga County PA	19,893	20,633

Households

	<u>2000</u>	<u>Persons per Household</u>
Chemung County	35,049	2.44
Schuyler County	7,374	2.52
Steuben County	39,071	2.49
STC Region	81,494	2.47
Bradford County PA	24,453	2.52
Tioga County PA	15,925	2.48

Median Household Income (2007)

Chemung County	40,891
Schuyler County	44,511
Steuben County	41,519
New York	53,448
Bradford County PA	37,830
Tioga County PA	42,149
United States	50,740

US Census Bureau – (above three tables)

Business - 2007

	<u>Private Non-farm Establishments</u>	<u>Private Non-farm Employment</u>
Chemung County	1,914	32,157
Schuyler County	334	4,824
Steuben County	1,896	28,927
STC Region	4,144	64,669
Bradford County PA	1,375	18,290
Tioga County PA	940	9,980

NYS and PA Departments of Labor

<u>Business and Industrial Parks</u>	<u>Size/Acres</u>	<u>Available</u>	<u>Additional Information</u>
Airport Corporate Park South	200	200	CSR + EZ
Center at Horseheads	400	150	EZ + pre permitted
Ellis Industrial Park	60	38	Tax and finance incentives
Schuyler County Business Park	47	47	CSR + EZ
Shawmut Industrial Park	35	9	EZ, pre-permitted, PILOT
South Yards Industrial Park	35	10	EZ, pre-permitted, PILOT
Steuben County Industrial Park	100	100	CSR + PILOT
Whitehaven Road Industrial Park	160	160	CSR + EZ

(CSR=Certified Shovel Ready; EZ=Empire Zone eligible, PILOT= Payment in Lieu of Taxes available)

<u>Business Incubators</u>	<u>Size/ Sq. Ft.</u>	<u>Focus</u>
Ceramic Corridor Innovation Centers:		
-Painted Post	40,000	Ceramics, glass, advanced materials & nanotechnology
-Alfred University	30,000	
Binghamton University Incubator	5,000	Biomedical technology
Cornell University IDEA Center	11,000	Life Sciences technology

Agriculture

	<u>Number of Farms 2007</u>	<u>Farms Change from 2002</u>	<u>Average Size of Farm 2007</u>	<u>Change from 2002</u>
Chemung County	373	-13%	175 acres	+8%
Schuyler County	394	-3%	168 acres	-8%
Steuben County	1,578	+5%	236 acres	-5%
Bradford County PA	1,457	-3%	183 acres	-9%
Tioga County PA	1,011	+4%	182 acres	-12%

2007 Census of Agriculture

Market Value of Production (Crops and Livestock)

	<u>Market Value of Production 2007</u>	<u>Change from 2002</u>	<u>Average Sales Per Farm 2007</u>	<u>Change from 2002</u>
Chemung County	\$16,608,000	+38%	\$44,526	+58%
Schuyler County	\$33,059,000	+85%	\$83,907	+90%
Steuben County	\$135,286,000	+60%	\$85,732	+52%
Bradford County PA	\$121,311,000	+22%	\$83,261	+25%
Tioga County PA	\$53,828,000	+11%	\$53,243	+7%

2007 Census of Agriculture

Education

Educational Attainment (population 25 and over)

	<u>High School or Higher</u>	<u>BA or Higher</u>
Chemung County	86.0%	21.0%
Schuyler County	82.4%	15.5%
Steuben County	86.4%	19.5%
New York	83.9%	31.2%
Bradford County PA	83.8%	15.5%
Tioga County PA	84.2%	17.5%
United States	84.0%	27.0%

US Census Bureau (Estimates 2005-2007, Schuyler 2000)

Advanced Education

Elmira College (4 yr)
Corning Community College (2 yr)
Elmira Business Institute (2yr and certificate)

Nearby colleges and universities include: Alfred University and Alfred State College in Alfred, Cornell University and Ithaca College in Ithaca, Hobart and William Smith College in Geneva, Keuka College in Keuka Park, and Mansfield University in Mansfield, PA.

Health Services

Hospitals and Medical Centers

Arnot-Ogden Medical Center
Corning Hospital
Guthrie Medical Center
Ira Davenport Memorial Hospital
St. James Mercy Hospital
St. Joseph's Hospital
Schuyler Hospital

Location

Elmira
Corning
Region and Northern Tier PA
Bath
Hornell
Elmira
Schuyler County

Tourism

Tourist Attractions

Corning Museum of Glass	Rockwell Museum of Western Art
Finger Lakes Wine Country*	Watkins Glen International
Glenn Curtiss Museum	Watkins Glen State Park
National Soaring Museum	Wings of Eagles Discovery Center

*(Finger Lakes Wine Country includes the Keuka and Seneca Lake Wine Trails and offers opportunities for tourism and visits to more than 80 regional wineries)

Government

Area

Chemung County
Schuyler County
Steuben County
STC Region
STC Local Government Entities
Bradford County, PA
Tioga County, PA

Municipalities and Local Government Entities

11 towns, 5 villages and 1 city
8 towns, 4 villages
32 towns, 13 villages and 2 cities
76 municipalities
295 (includes special districts/ special purpose units)
37 townships, 14 boroughs
29 townships, 10 boroughs

Geography

<u>Geography</u>	<u>Land Area/ Sq. Mile</u>	<u>Water Area/ Sq. Mile</u>	<u>Population/ Sq. Mile</u>
Chemung County	408	2.6	223.2
Schuyler County	329	13.5	58.5
Steuben County	1,393	11.5	71.0
STC Region	2,130	27.6	98.1
Bradford PA	1,150	NA	54.5
Tioga PA	1,134	NA	36.5

Transportation

Air Service

Elmira Corning Regional Airport

Hornell Municipal Airport
Corning-Painted Post Airport

Runway Length

7,600 primary
5,404 secondary
5,000
3,010

Classification

Air Carrier & General

General Aviation
General Aviation

Major STC Highways

I-86/ Rt. 17 NYS Trade Corridor (east/west)
I-390 NYS Trade Corridor (north/south)
Route 15/ future I-99 (north/south)
North/South Routes 13, 14, 14A, 15, 21, 34, 36, 54, 54A, 228, 414
East/West Routes 79, 227, 328, 352, 417

Rail Service

Norfolk Southern Railway
Bath & Hammondsport Rail Corp. (Avon, Lakeville and Livonia Railroad)

For Additional Information Contact:

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