

CHEMUNG COUNTY, NEW YORK ECONOMIC PROFILE 2009

POPULATION

| | 1980 | 1990 | 2000 |
|----------------|------------|------------|------------|
| New York State | 17,558,000 | 17,990,000 | 18,976,457 |
| STC Region | 214,559 | 212,945 | 209,020 |
| Chemung County | 97,656 | 95,195 | 91,070 |

Source: 2000 Census/NYS Data Center

POPULATION ESTIMATE 2008

87,818
(2008 US Census Bureau)

PRIMARY POPULATION CENTERS

| | 1990 | 2000 |
|--------------------|--------|--------|
| City of Elmira | 33,724 | 30,940 |
| Town of Horseheads | 19,926 | 19,561 |
| Town of Southport | 11,571 | 11,185 |
| Town of Big Flats | 7,596 | 7,224 |

Source: 2000 Census/NYS Data Center

MUNICIPAL POPULATION*

| <u>CITY</u> | 1980 | 1990 | 2000 |
|-------------|--------|--------|--------|
| Elmira | 35,327 | 33,724 | 30,940 |

TOWNS

| | 1990 | 1990 | 2000 |
|------------|--------|--------|--------|
| Ashland | 1,967 | 1,996 | 1,951 |
| Baldwin | 892 | 829 | 853 |
| Big Flats | 7,649 | 7,596 | 7,224 |
| Catlin | 2,719 | 2,626 | 2,649 |
| Chemung | 2,436 | 2,540 | 2,665 |
| Elmira | 7,635 | 7,440 | 7,199 |
| Erin | 2,037 | 2,002 | 2,054 |
| Horseheads | 20,238 | 19,926 | 19,561 |
| Southport | 11,586 | 11,571 | 11,185 |
| Van Etten | 1,519 | 1,507 | 1,518 |
| Veteran | 3,651 | 3,468 | 3,271 |

VILLAGES

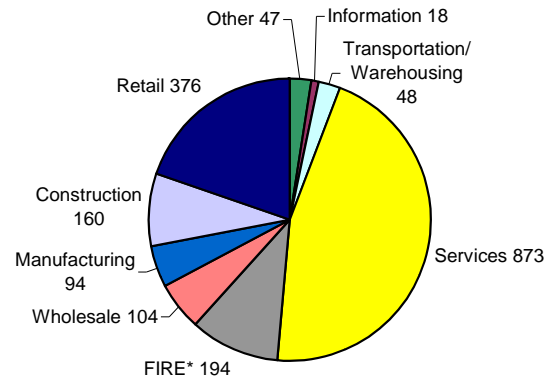
| | 1990 | 1990 | 2000 |
|----------------|--------|--------|--------|
| Elmira Heights | 4,906 | 4,359 | 4,170 |
| Horseheads | 7,348 | 6,802 | 6,452 |
| Millport | 440 | 342 | 297 |
| Van Etten | 559 | 552 | 581 |
| Wellsburg | 647 | 617 | 631 |
| CHEMUNG COUNTY | 97,656 | 95,195 | 91,070 |

*Town Totals include village populations

Source: Census Bureau/NYS Data Center

BUSINESSES

**Chemung County
Business Firms Private Sector 2007 (annual)
Quarterly Census of Employment & Wages
(QCEW*)**



Source: NYS Department of Labor
Total = 1,914

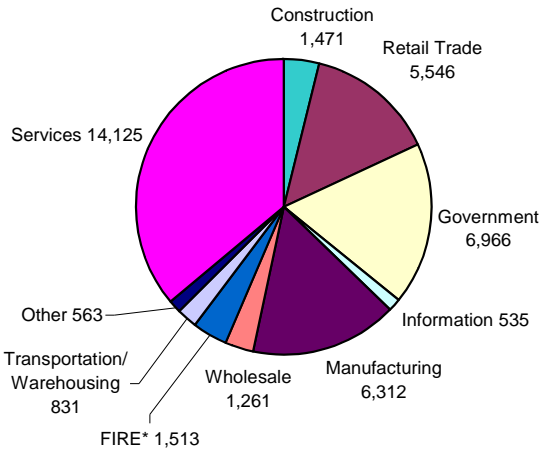
*See Notes Page 4

MAJOR EMPLOYERS (private)

| | <u>Employees</u> |
|------------------------------------|------------------|
| American Customer Care | 250 |
| Anchor Glass Container | 375 |
| Arnot-Ogden Medical Center | 1600 |
| Cameron Manufacturing & Design | 230 |
| Chemung Canal Trust Company | 300 |
| Cutler-Hammer | 325 |
| Dalrymple Gravel & Contracting | 250 - 350 |
| DeMet's Candy Company | 100 |
| Elcor Health Services | 250 |
| Elmira College | 325 |
| General Revenue Corp | 300 |
| Hardinge Inc. | 400 |
| Hillard Corporation | 425 |
| F.M. Howell & Company | 300 - 350 |
| Kennedy Valve (McWane Inc.) | 400 |
| Schweizer Aircraft Company | 1100 |
| Southern Tier Custom Manufacturing | 150 |
| St. Joseph's Hospital | 1,000 - 1,200 |
| Swift Glass | 125 |
| Synthes | 350 |
| Thomas and Betts | 400 |
| Travelers Insurance | 225 |
| Trayer Products | 225 - 250 |
| Vulcraft of NY, Inc. | 250 |

EMPLOYMENT

**Chemung County
Non-Agricultural Employment 2007 (annual)
Non-Farm Employment by Industry (QCEW*)**



Source: NYS Department of Labor

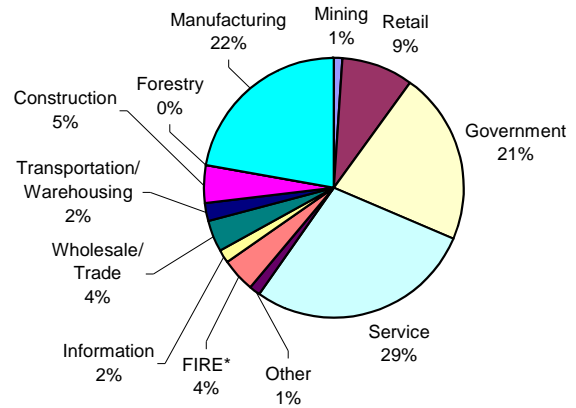
*See Notes Page 4

PAYROLL/WAGES

**Annual Payroll
Chemung County
Payroll-All Industries (thousands) NAICS**

| Year | Payroll \$ | % Change |
|------|------------|----------|
| 2004 | 1,201,143 | |
| 2005 | 1,252,551 | 4.3% |
| 2006 | 1,302,499 | 4.0% |
| 2007 | 1,369,757 | 5.2% |

**Chemung County
Annual Payroll by Sector - 2007
Covered Employment & Wages (ES-202) Program
(NAICS*)**



Source: NYS Department of Labor

*See Notes Page 4

**Average Annual Non-Agricultural Employment
Chemung County - Place of Work**

| Year | Employed | %Change |
|------|----------|---------|
| 2005 | 40,000 | |
| 2006 | 40,500 | 1.30% |
| 2007 | 41,200 | 1.70% |
| 2008 | 40,700 | (1.20%) |

Source: NYS Department of Labor

Minor County Employment by Industry

Workforce

| | |
|-----------------------------|--------|
| Civilian Labor Force - 2008 | 41,500 |
| Employed | 39,200 |
| Unemployed | 2,400 |
| Unemployment Rate | 5.70% |

(numbers are rounded)

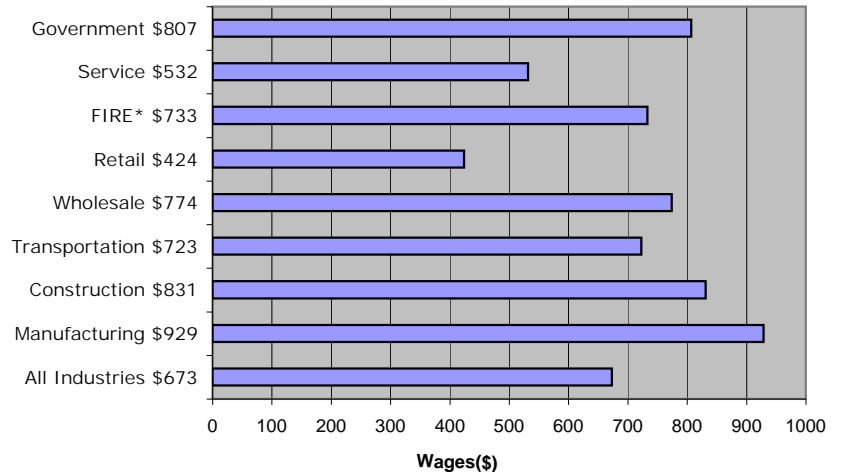
Source: NYS Dept. of Labor (LAUS) (not seasonally adjusted)

**Educational Attainment
Population 25 and over**

| | |
|--------------------------|-----|
| Elementary/High School - | |
| No Diploma | 18% |
| High School Diploma | 36% |
| College | |
| -Some, No Degree | 19% |
| -Associate Degree | 9% |
| -Bachelor's Degree | 10% |
| -Graduate | 8% |

Source: 2000 Census

**Chemung County
Average Weekly Wages - 2007
Covered Employment & Wages (ES-202) Program
(NAICS*)**



Source: NYS Department of Labor

*See Notes Page 4

New York State - \$1,144

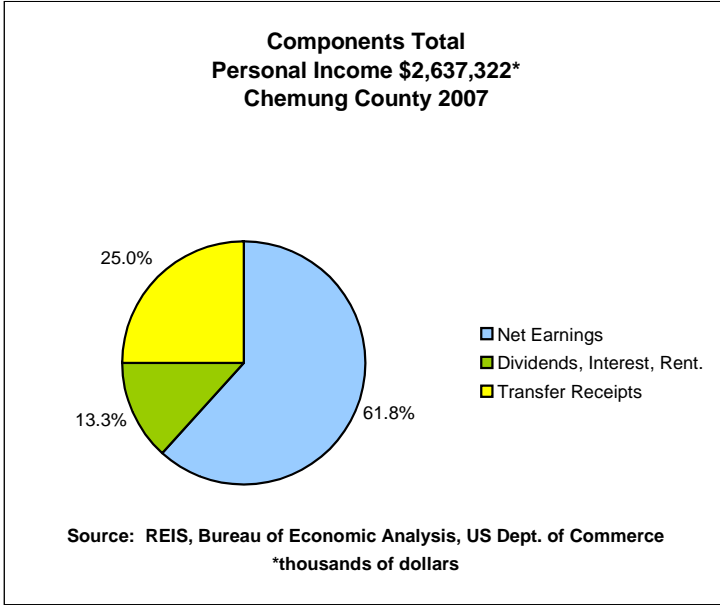
Chemung County - \$673

PERSONAL INCOME

Per Capita Personal Income
State PCPI Rank: 37/62

| | <u>2004</u> | <u>2005</u> | <u>2006</u> | <u>2007</u> |
|----------------|-------------|-------------|-------------|-------------|
| New York State | \$38,338 | \$40,781 | \$43,724 | \$46,364 |
| Chemung County | \$25,794 | \$27,549 | \$28,912 | \$29,999 |

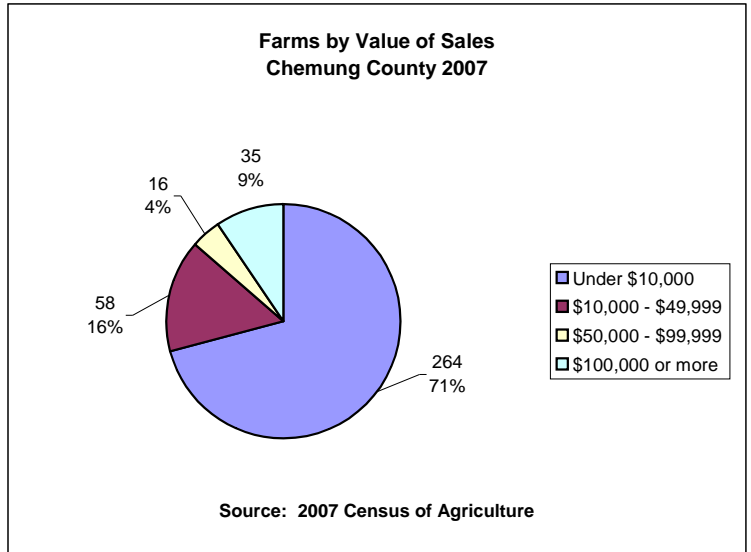
Source: US Dept. of Commerce Bureau of Economic Analysis



AGRICULTURE

| Agriculture Summary Chemung County 2007 | | |
|--|----------------|--------------------|
| | | % Change from 2002 |
| Total Farms | 373 | -13% |
| Land in Farms | 65,124 | -6% |
| Average Size of Farm | 175 | +8% |
| Market Value all Products Sold | \$16.6 million | +38% |
| Average Sales Per Farm | \$44,526 | +58% |

Source: NY Agricultural Statistics Service and 2007 Census of Ag



MEDIAN FAMILY INCOME

1999
\$43,994

MEDIAN HOUSEHOLD INCOME

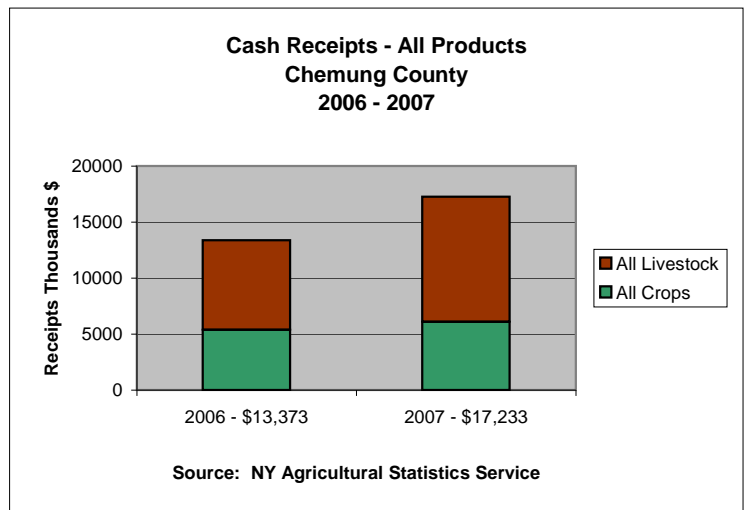
1999 2004 2005-2007
\$36,415 \$37,201 \$39,989

2000 Census of Population and Housing

HOUSING

| | <u>New York State</u> | <u>Chemung County</u> |
|---------------------------|-----------------------|-----------------------|
| Median Value 2005-2007 | \$293,400 | \$78,300 |
| Median Mortgage 2005-2007 | \$1,820 | \$1,070 |
| Median Rent 2005-2007 | \$898 | \$597 |
| Housing Units - 2007 | 7,939,846 | 38,026 |

Source: Census of Population and Housing



GEOGRAPHIC CHARACTERISTICS

| | |
|---------------------------------|-------------|
| Land Area | 408 sq. mi. |
| Water Area | 2.6 sq. mi. |
| 2000 Population per square mile | 223 |

MAJOR HIGHWAYS

| | |
|-----------|-------------|
| I-86 | East-West |
| Route 13 | North-South |
| Route 14 | North-South |
| Route 34 | North-South |
| Route 328 | East-West |
| Route 352 | East-West |

AIR SERVICE

Air Carrier Facility

| | |
|---------------------------------|-------|
| Elmira/Corning Regional Airport | |
| Runway Length (ft) | 7,000 |

COLLEGES & UNIVERSITIES:

| | |
|---|---------------|
| Alfred University/Alfred State College | Alfred |
| CCFL College Center of the Finger Lakes | Corning |
| Cornell University | Ithaca |
| Corning Community College | Corning |
| Elmira College | Elmira |
| Mansfield University | Mansfield, PA |
| SUNY Binghamton | Binghamton |
| Rochester University of Technology | Rochester |

NOTES:

| | |
|-------|---|
| FIRE | Finance, Insurance, Real Estate |
| LAUS | Local Area Unemployment Statistics |
| SIC | Standard Industrial Classification |
| NAICS | North American Industry Classification System |
| QCEW | Quarterly Census of Employment and Wages |

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